



ME 20N: Haptics: Engineering Touch  
Autumn 2017

# Week 4: Mechatronics

Allison M. Okamura  
Stanford University

# Announcements

- Continue to bring your laptop and power cord (and USB converter, if needed) to class for the rest of the quarter.
- If you need to adjust the mechanics of your Hapkit, please do this before Thursday
- Try to get checked off on **Lab 4** by the end of class Thursday
- Note: No Thursday office hours due to Alumni lecture

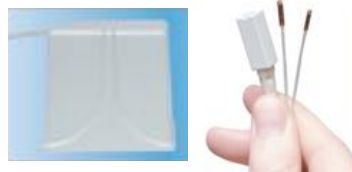


# Hapkit Sensor

Allison M. Okamura  
Stanford University

# sensor types

- magnetic



magnetic: TrakStar, Ascension

- optical



optical: Polaris, NDI

- acoustic



optical: Microsoft Kinect



acoustic: ultrasonic proximity sensor, BiF



inertial: wearable IMU, MotionNode

- **mechanical**

(our focus, since these are the sensors typically integrated with the actuator in kinesthetic haptic devices)

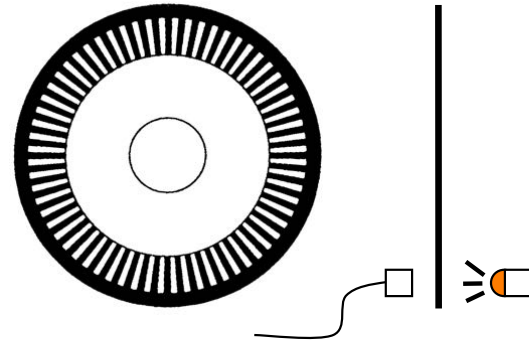


mechanical: Faro arm

# mechanical trackers

- ground-based linkages most commonly used
- joint position sensors
  - digital: optical encoders are most common
  - analog: magnetic sensors and potentiometers are most common

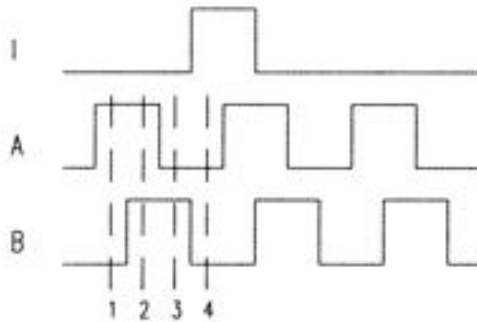
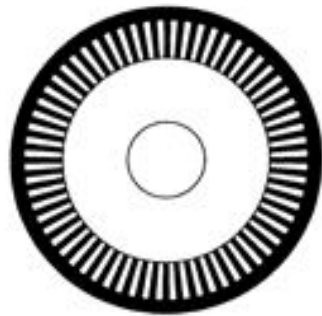
# Encoders



- how do they work?
  - Typically, a focused beam of light aimed at a matched photodetector is interrupted periodically by a coded pattern on a disk
  - In our case, the rotation is sensed by magnetic signals instead of light
  - Produces a number of pulses per revolution (Lots of pulses = high cost)
- quantization problems at low speeds
- absolute vs. referential

# Encoders

- phase-quadrature encoder



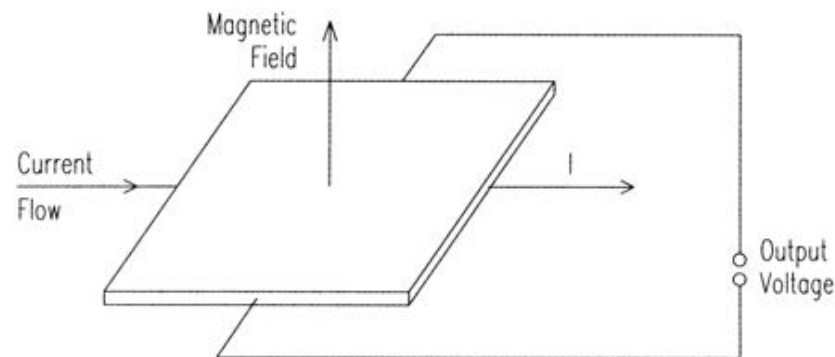
| State          | Ch A | Ch B |
|----------------|------|------|
| S <sub>1</sub> | High | Low  |
| S <sub>2</sub> | High | High |
| S <sub>3</sub> | Low  | High |
| S <sub>4</sub> | Low  | Low  |

- 2 channels, 90° out of phase
  - allows sensing of direction of rotation
  - 4-fold increase in resolution

# Hall-Effect Sensors

How do they work?

a small transverse voltage is generated across a current-carrying conductor in the presence of a magnetic field



(Discovery made in 1879, but not useful until the advent of semiconductor technology.)



# Hall-Effect Sensors

$$V_h = \frac{R_h IB}{t}$$

$V_h$  = Hall voltage

$R_h$  = Hall coefficient

$I$  = Current

$B$  = Magnetic flux density

$t$  = Element thickness

- amount of voltage output related to the strength of magnetic field passing through.
- linear over small range of motion (need to be calibrated)
- affected by temperature, other magnetic objects in the environments

# measuring velocity

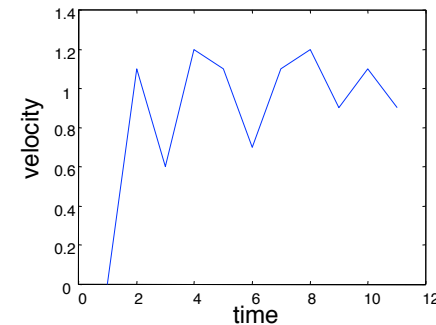
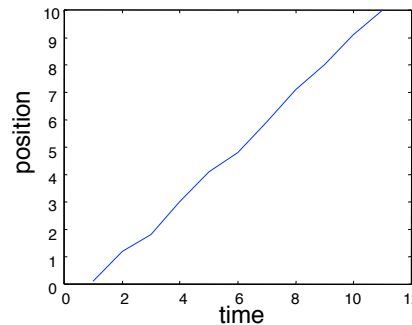
- differentiate position
  - advantage: use same sensor as position sensor
  - disadvantage: get noisy signal
- alternative
  - for encoders, measure time between ticks

# discrete differentiation

- many different methods
- simple example:
  - average 20 readings = P1
  - average next 20 readings = P2
  - where t is the the period of the servo loop

$$V = \frac{P1 - P2}{t}$$

- differentiation increases noise
- usually need to filter





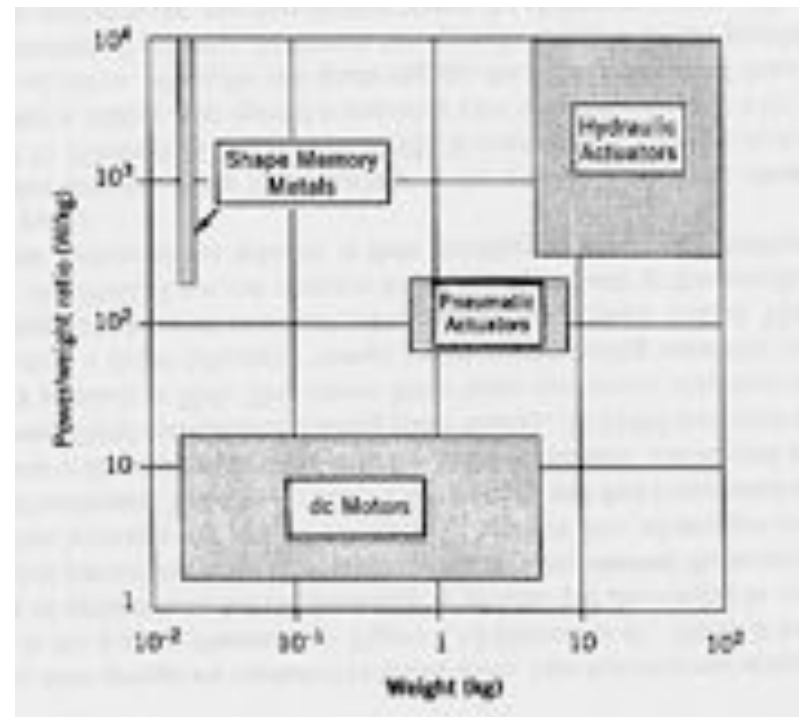
# Hapkit Actuator

Allison M. Okamura  
Stanford University

# Actuator types

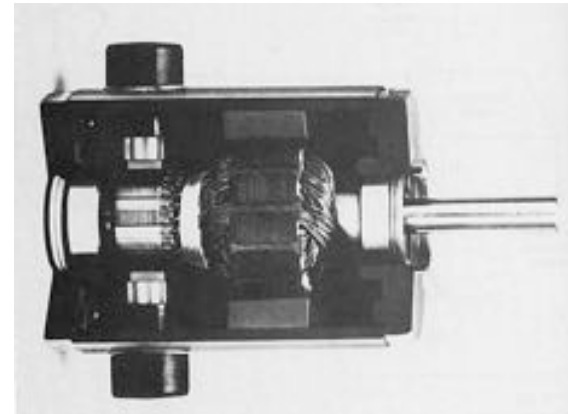
For kinesthetic haptic devices, the actuator of choice is the electric motor, specifically:

- DC (direct current)
- Brushed
- PM (permanent magnet)



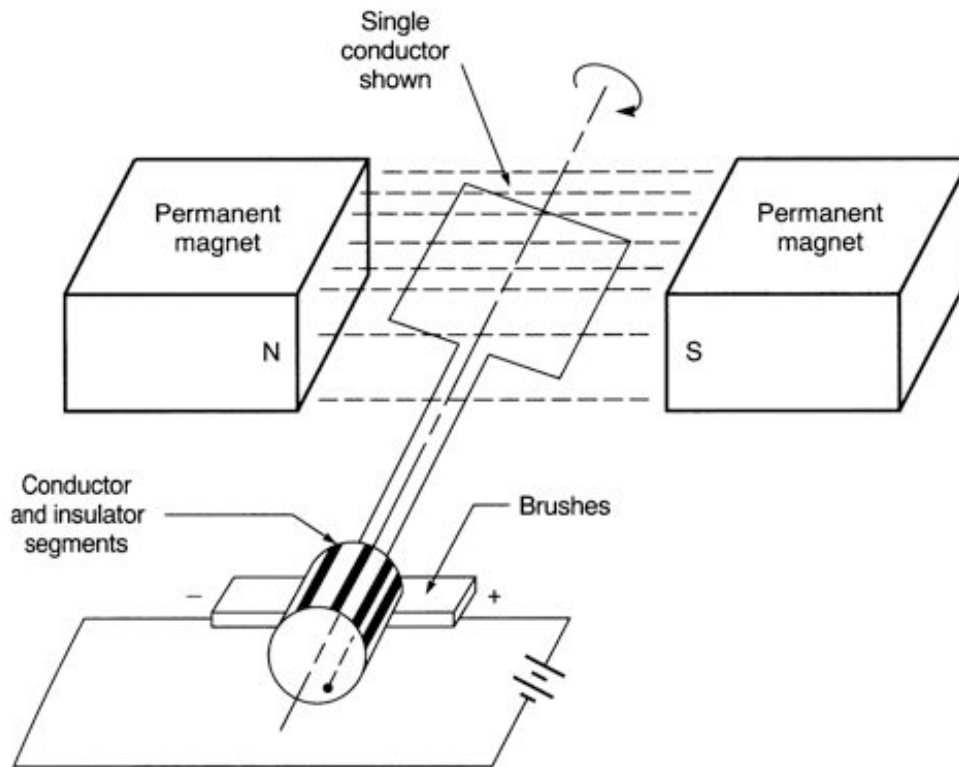
# PM DC brushed motors

- Rotating *armature* with coil windings is caused to rotate relative to a permanent magnet



- Current is transmitted through brushes to armature, and is constantly switched so that the armature magnetic field remains fixed.

# DC motor components

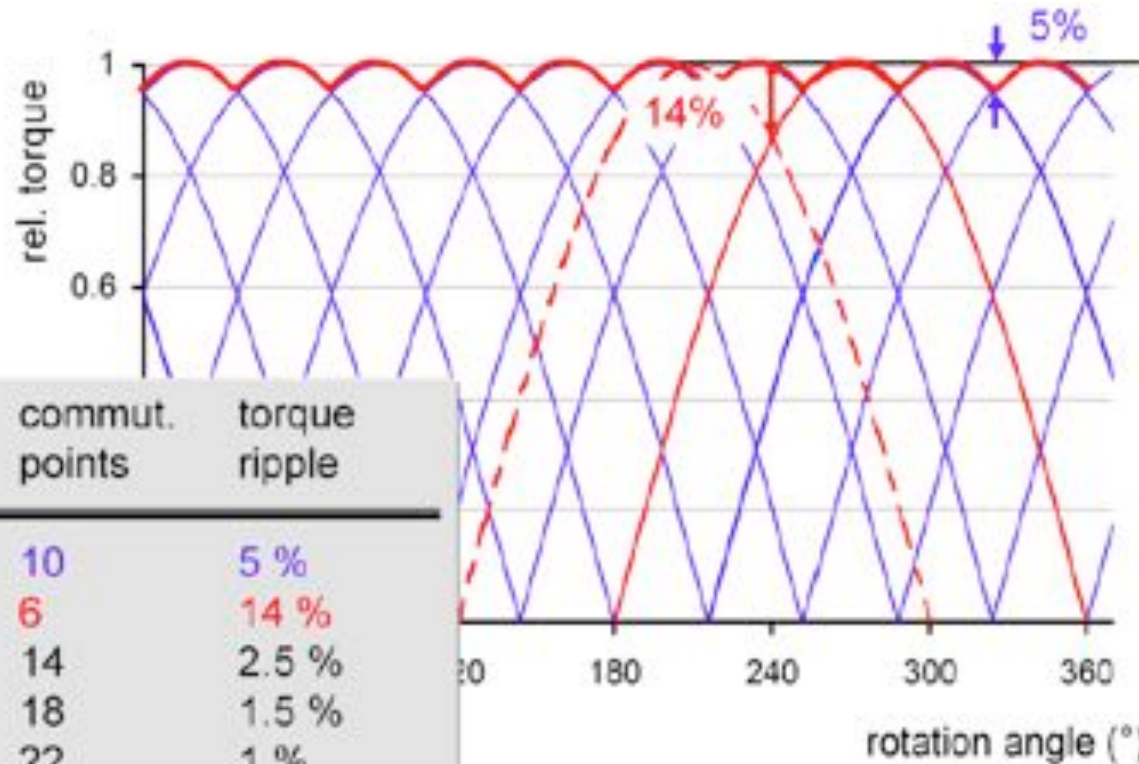


# DC motor terms

- Cogging/torque ripple
  - tendency for torque output to ripple as the brushes transfer power
- Friction/damping
  - caused by bearings, brushes, and eddy currents
- Stall torque
  - max torque delivered by motor when operated continuously without cooling



# Torque ripple



| commutator segments | commut. points | torque ripple |
|---------------------|----------------|---------------|
| 5                   | 10             | 5 %           |
| 6                   | 6              | 14 %          |
| 7                   | 14             | 2.5 %         |
| 9                   | 18             | 1.5 %         |
| 11                  | 22             | 1 %           |
| 13                  | 26             | 0.75 %        |

# Motor equations

- Torque constant

$$k_T \quad \tau = k_T i$$

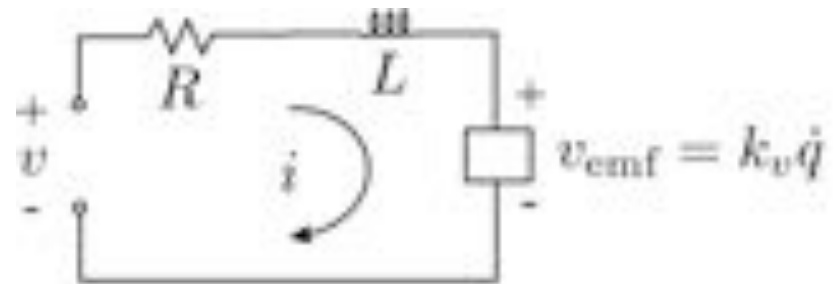
- Speed constant

$$k_v \quad v_{\text{emf}} = k_v \dot{q}$$

- Dynamic equations

$$v = L \frac{di}{dt} + Ri + v_{\text{emf}}$$

$$m\ddot{q} + b\dot{q} = \tau$$

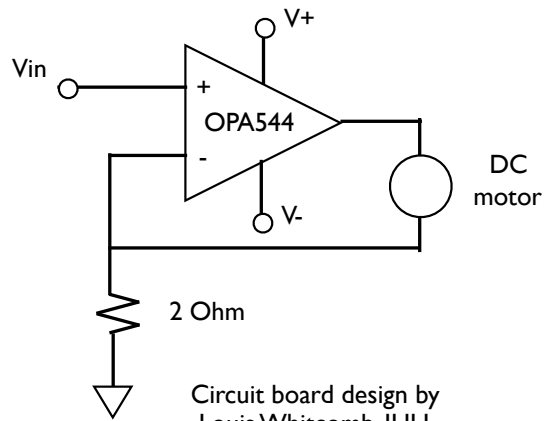


# Motor amplifier types

## current amplifier

(voltage controlled current source VCCS)

directly controls current  
current = torque (good!)  
expensive



## voltage amplifier

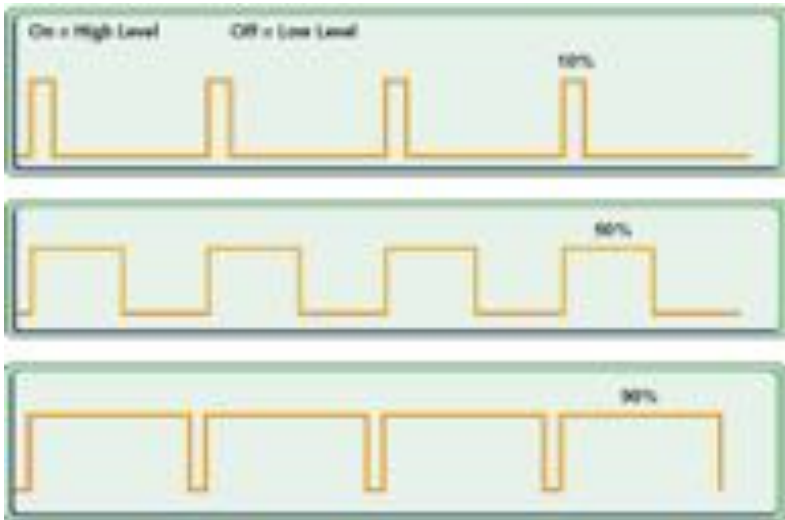
(voltage controlled voltage source VCVS)

indirectly controls current  
current depends on several factors  
less expensive



ardumotor shield (<https://www.sparkfun.com/products/9815>) and Adafruit TB6612 1.2A DC/Stepper Motor Driver Breakout Board

# Pulse width modulation



assumes that the average signal is a constant signal

**duty cycle** is the proportion of **on** time to the **period**

useful if you do not have a D/A converter to send analog signals to the motor circuit

switching frequency must be much faster than the mechanical dynamics of the system

# Motor in your Hapkit

## Pololu MP 12V Motor



www.pololu.com

| Dimensions |                               |
|------------|-------------------------------|
| Size       | 24.20 x 42.00 mm <sup>1</sup> |
| Weight     | 80 g                          |

| General specifications |                           |
|------------------------|---------------------------|
| Gear ratio             | 1:1                       |
| Free-run speed @ 6V    | 3000 rpm                  |
| Stall current @ 6V     | 1000 mA                   |
| Stall torque @ 6V      | 1.3 mN·m                  |
| Free-run speed @ 12V   | 1800 rpm                  |
| Free-run current @ 12V | 50 mA                     |
| Stall current @ 12V    | 2100 mA                   |
| Stall torque @ 12V     | 2.7 mN·m                  |
| Lead length            | 6 mm                      |
| Motor type             | 2.4A stall @ 12V (MP-12V) |
| Encoder <sup>2</sup>   | 0                         |

**Notes:**

- <sup>1</sup> Length measurements in this graphic from plate to bottom of encoder slot.
- <sup>2</sup> This motor does not have a gearbox.
- <sup>3</sup> May vary by a few mm.

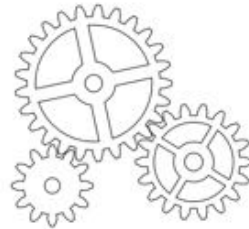
<https://www.pololu.com/product/3236/specs>

# Transmission

- Transfers/amplifies force/torque from motor
- You don't want to feel or see the effects of the transmission!

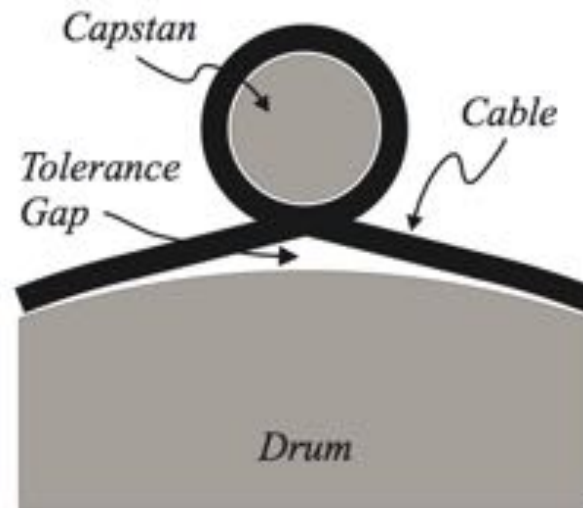
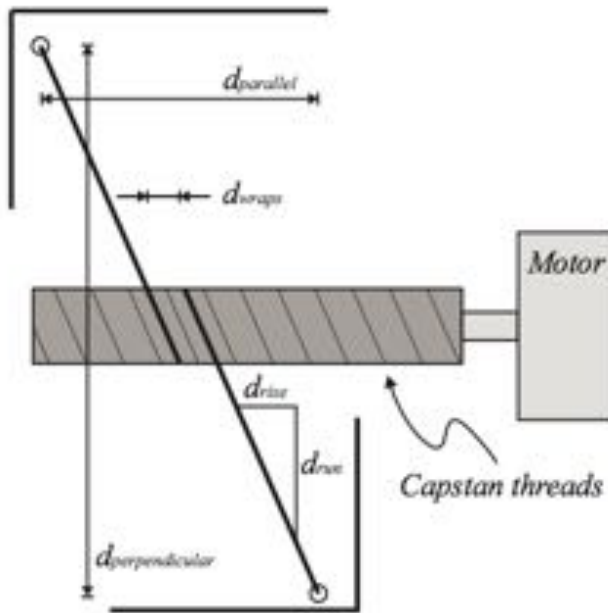
- Types:

- gears
- belts/pulleys
- capstan drive
- none (direct drive)



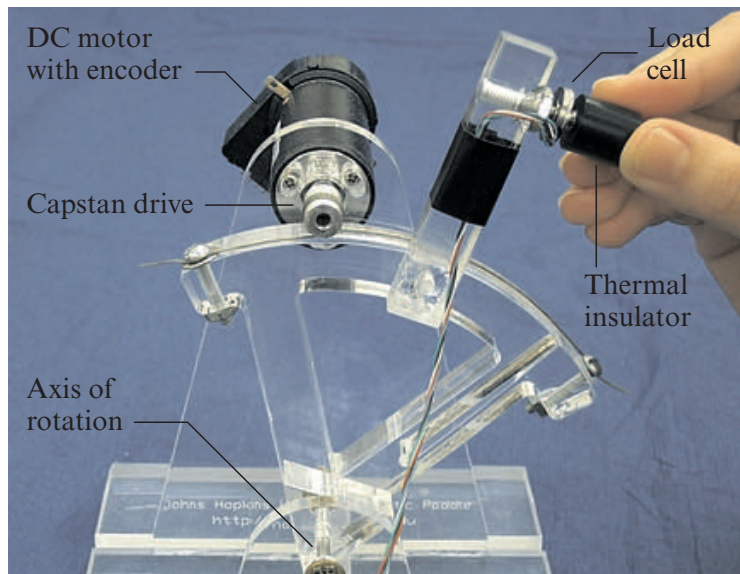
# Capstan drive

high transmitted force, low transmitted friction



Katherine Kuchenbecker

# Capstan drive



a version of the haptic paddle

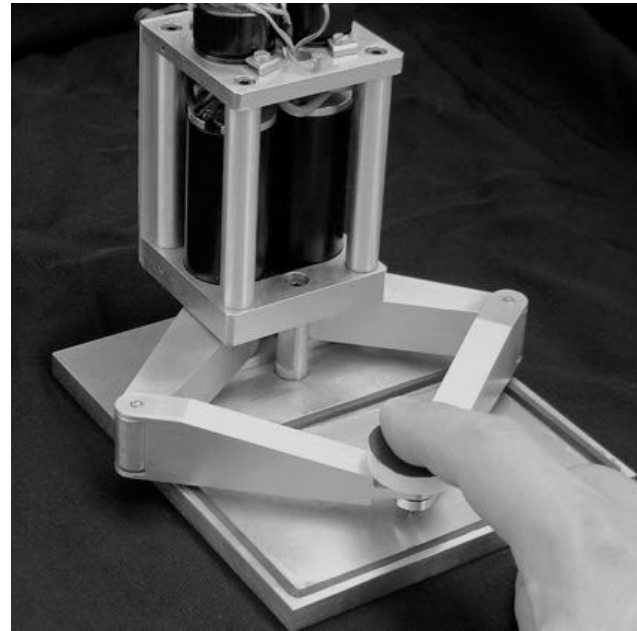


Phantom Premium, SensAble Technologies



# Direct drive

motors attached  
directly to link(s)



Hayward (McGill)